

COMMUNITY DEVELOPMENT FINANCIAL INSTITUTIONS FUND

UNITED STATES DEPARTMENT OF THE TREASURY

DV Community Investment, LLC

Controlling Entity Name: Dudley Ventures, LLC

Headquarters (city, state): Phoenix, AZ

Allocation Amount: \$35,000,000

Principal Financing Activity: Business financing

Profile: DV Community Investment, LLC (DVC I) will use its 2010 NMTC allocation to increase the volume of investment activity in highly distressed communities severely impacted by job loss. It will use the NMTC to provide equity, equity-like debt and debt capital on more flexible terms for business and community facilities projects which promote quality job creation/retention and economic revitalization in Low-Income Communities. DVC I will target alternative energy projects and community facilities such as health care clinics and educational facilities that provide critical services to Low-Income Communities.

Service Area: National: [Arizona, California, Louisiana, Mississippi, New Jersey, New York, Ohio]

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 55%

Minor Urban: 35%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 10%

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